

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **AMAX INTERNATIONAL HOLDINGS LIMITED**

**奧瑪仕國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 959)**

### **COMPLETION OF LOAN CAPITALISATION INVOLVING ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

The Board announces that all conditions of the Loan Capitalisation have been fulfilled and the completion of the Loan Capitalisation took place on 4 March 2019 in accordance with the terms and conditions of the Loan Capitalisation Agreements. The Company allotted and issued an aggregate of 42,424,242 Loan Capitalisation Shares to the Subscribers at HK\$0.33 per Loan Capitalisation Share on 4 March 2019.

Reference is made to the announcement of the Company dated 12 February 2019 in respect of the Loan Capitalisation involving issue of new shares under General Mandate (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

#### **COMPLETION OF THE SUBSCRIPTIONS**

The Board announces that all conditions of the Loan Capitalisation have been fulfilled and the completion of the Loan Capitalisation took place on 4 March 2019. The Company allotted and issued an aggregate of 42,424,242 Loan Capitalisation Shares to the Subscribers at HK\$0.33 per Loan Capitalisation Share on 4 March 2019.

The table below sets out the shareholding structures of the Company immediately before and after Completion:

Shareholder	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Mr. Ng Man Sun ( <i>Note 1</i> )	355,801,959	29.90	355,801,959	28.87
Ms. Cheng	75,000,000	6.30	96,212,121	7.81
Mr. Wong	61,330,000	5.15	82,542,121	6.70
Other public Shareholders	697,919,413	58.65	697,919,413	56.62
<b>Total</b>	<b><u>1,190,051,372</u></b>	<b><u>100</u></b>	<b><u>1,232,475,614</u></b>	<b><u>100</u></b>

*Note:*

1. Mr. Ng Man Sun is the chairman, chief executive officer and executive Director of the Company.

By order of the Board  
**Amax International Holdings Limited**  
**Ng Man Sun**  
*Chairman and Chief Executive Officer*

Hong Kong, 4 March 2019

*As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive directors of the Company.*