

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Amax International Holding 02 January 2019	s Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :959	Description :Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month 2,000,000,000	HK\$0.20	HK\$400,000,000
Increase/(decrease)	0		0
Balance at close of the mon	th	HK\$0.20	HK\$400,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
,	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	891,718,039	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	891,718,039	N/A	N/A	N/A_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted (12/09/2012) (Remark 1) Ordinary 21,550,000 0 0 0 0 69,182,215 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,					
				. <u> </u>		_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	,				
(/ /)				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	- -
			(C	ther class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds which						
bear no interest were issued on						
23 July 2018 and maturing on						
23 October 2020.	HK\$	0	0	23,685,000	0	95,120,482
Stock code (if listed)	N/A					
Class of shares	0 "					
issuable (Note 1) Subscription price	Ordinary HK\$0.249					
EGM approval date	11N\$0.249					
(if applicable)						
(dd/mm/yyyy))	(19/06/2018)					
2. Convertible Bonds which						
bear no interest were issued on						
23 July 2018 and maturing on						
23 October 2020.	HK\$	0	0	6,315,000	0	25,361,445
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinani					
Subscription price	Ordinary HK\$0.249	<u></u>				
EGM approval date	111(ψ0.2-13					
(if applicable)						
(dd/mm/yyyy)	(19/06/2018)					
3. Convertible Bonds which						
bear no interest were issued on						
23 July 2018 and maturing on						
23 July 2019.	HK\$	0	0	104,500,000	0	348,333,333
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.30					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(19/06/2018)					
4. N/A						
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)						
Subscription price		_ 				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
(uu/iiii/yyyy)	(/ /)		tal C. (Ordina	rv shares)	0	
		10		ce shares)	N/A	-
			,	ther class)	N/A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		•
3. N/A		
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital						
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class issuable	of shares (Note 1)	<u>N/A</u>			
1.	Rights issue		State currency		d allotment d/mm/yyyy)	(/ /)		
				EGM ap (dd/mm/	proval date: yyyy)	(/ /)		
				Class issuable	of shares (Note 1)	<u>N/A</u>			
2.	Open offer		State currency		d allotment d/mm/yyyy)	(/ /)		
				EGM ap (dd/mm/	proval date: yyyy)	(/ /)		
				Class issuable	of shares (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue an date : (d	d allotment d/mm/yyyy)	(/ /)		
				EGM ap (dd/mm/	proval date: yyyy)	(/ /)		
				Class issuable	of shares (Note 1)	N/A			
4.	Bonus issue				d allotment d/mm/yyyy)	(/ /)		
				EGM ap (dd/mm/	proval date: yyyy)	(/ /)		
								-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	<u> </u>
			Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Subscription (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share		_
		(Other clas		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
(1) 21,550,000 share options were granted on 17 December 2018.	
(Please refer to the announcement dated 17 December 2018 for details.)	
Submitted by: Ng Man Sun	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.