

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AMAX INTERNATIONAL HOLDINGS LIMITED

奧瑪仕國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 959)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board announces that all conditions of the Subscriptions have been fulfilled and the completion of the Subscriptions took place on 6 September 2018 in accordance with the terms and conditions of the Subscription Agreements. The Company allotted and issued an aggregate of 37,188,000 Subscription Shares to the Subscribers at HK\$0.242 per Subscription Share on 6 September 2018.

Reference is made to the announcement of the Company dated 28 August 2018 in respect of the Subscription of new shares under General Mandate (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE SUBSCRIPTIONS

The Board announces that all conditions of the Subscriptions have been fulfilled and the completion of the Subscriptions took place on 6 September 2018. The Company allotted and issued an aggregate of 37,188,000 Subscription Shares to the Subscribers at HK\$0.242 per Subscription Share on 6 September 2018.

The table below sets out the shareholding structures of the Company immediately before and after Completion:

Shareholder	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Mr. Ng Man Sun (<i>Note 1</i>)	57,468,626	6.73	57,468,626	6.44
Mr. Lam Kwan Hang Jonathan	104,852,000	12.27	104,852,000	11.76
Mr. Huang Wei Qiang	86,900,000	10.17	86,900,000	9.75
Mr. Wong Kam Wah	51,000,000	5.97	61,330,000	6.88
Chanceton Capital	4,800,000	0.56	18,229,000	2.04
Skyline Ace	—	—	13,429,000	1.51
Other public Shareholders	549,509,413	64.30	549,509,413	61.62
	<u>854,530,039</u>	<u>100.00</u>	<u>891,718,039</u>	<u>100.00</u>

Note:

1. Mr. Ng Man Sun is the chairman, chief executive officer and executive Director of the Company.

By order of the Board
Amax International Holdings Limited
Ng Man Sun
Chairman and Chief Executive Officer

Hong Kong, 6 September 2018

As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive directors of the Company.