# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax International Holdings Limited
Date Submitted	01 August 2018

I. Movements in Authorised Share Capital

1. (	Ordinary	Shares

(1) Stock code : <u>959</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	2,000,000,000	HK\$0.20	HK\$400,000,000						
Increase/(decrease)	0		0						
Balance at close of the month	2,000,000,000	HK\$0.20	HK\$400,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	capital						
Balance at close of preceding month									
Increase/(decrease)									

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	<sup>r</sup> precedin	g month			
Increase/(decrease	e)	_		-	
Balance at close of	the mont	th _		<u> </u>	

## 3. Other Classes of Shares

Stock code : N/A	Description :			
	cla	. of other asses of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedir	ig month			
Increase/(decrease)			-	
Balance at close of the mon	th			

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000

## II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	815,530,039	N/A_	N/A	N/A_
Increase/ (decrease) during the month	0	N/A_	N/A	N/A_
Balance at close of the month	815,530,039	N/A_	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	lovement durir	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on						
(12/09/2012)						
Ordinary						
shares	0	0	0	0	0	47,632,215
(Note 1)						
2.						
<u>shares</u>						
(Note 1)						
3.						
<u>    (   /                             </u>						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	0	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cu		th from exerci	se	0		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	, , , ,	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
				·····	<b>N</b> 1/2	
		Total B		ary shares) ce shares)		-
				ther class)		-
			-			

Convertibles (i.e. Convertible in	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds which						
bear no interest were issued on						
23 July 2018 and maturing on						
23 October 2020.	HK\$	0	0	23,685,000	0	95,120,482
Stock code (if listed)	N/A	<u> </u>	·	-,,		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.249					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(19/06/2018)					
2. Convertible Bonds which	(10/00/2010)					
bear no interest were issued on						
23 July 2018 and maturing on						
23 October 2020.	HK\$	0	0	6 215 000	0	25 261 445
Stock code (if listed)	<u> </u>	0	0	6,315,000	0	25,361,445
Class of shares	11/7					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.249					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/06/2018)					
3. Convertible Bonds which	(13/00/2010)					
bear no interest were issued on						
23 July 2018 and maturing on						
23 July 2019.	HK\$	0	0	104,500,000	0	348,333,333
Stock code (if listed)	<u> </u>	0	0	104,500,000	0	340,333,333
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.30					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19/06/2018)					
<u>4. N/A</u>						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				<b>N</b> 1/A	
		То	tal C. (Ordina		N/A	-
				ce shares) ther class)	N/A N/A	-
			(U)	(1000)	IN/ <i>F</i>	-

	other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
·		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	particulars including EGM approval date (dd/mm/yyyy),		the month
1 1	Oplicable, and class of shares issuable: On 24 July 2018, the Company entered into a Placing and		
'	Subscription Agreement with a subscriber and a placing agent		
-	whereby the placing agent acted for the subscriber to place		
-	39,000,000 existing placing shares at a price of HK\$0.238 per		
-	share, and the subscriber conditionally agreed to subscribe for		
-	39,000,000 new subscription shares at a price of HK\$0.238 per		
-	share.		
-	(Please refer to the announcement dated 24 July 2018 for details)		
-			
	Ordinary shares (Note 1)	-	39,000,000
2	N/A		
· · ·			
-			
-	( / / )		
-	shares (Note 1)		
3.	N/A		
-			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Otł	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						NI/A			
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
				Class of shares		<u>N/A</u>			
			State	issuable (Note 1)	( )	/ /	)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( '	,	,		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N</u>	<u>/A</u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares repurchased (Note 1)	<u>N</u>	<u>/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares redeemed (Note 1)	<u>N</u>	<u>/A</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)	<u>N</u>	<u>/A</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / .	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
L								

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordina share		
			(Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	) 0
(2	) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share

Remarks (if any):

Submitted by: Ng Man Sun

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.