



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Amax International Holdings Limited

Date Submitted 1 June 2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|                                     |                      |               |                           |                                                 |
|-------------------------------------|----------------------|---------------|---------------------------|-------------------------------------------------|
| (1) Stock code :                    | <u>959</u>           | Description : | <u>Ordinary Shares</u>    |                                                 |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>(HK\$)                             |
|                                     |                      |               |                           | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | <u>2,000,000,000</u> |               | <u>0.20</u>               | <u>400,000,000</u>                              |
| Increase/(decrease)                 | <u>0</u>             |               |                           | <u>0</u>                                        |
| Balance at close of the month       | <u>2,000,000,000</u> |               | <u>0.20</u>               | <u>400,000,000</u>                              |
| (2) Stock code :                    | <u>N/A</u>           | Description : |                           |                                                 |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>(State<br>currency)                |
|                                     |                      |               |                           | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                      |               |                           |                                                 |
| Increase/(decrease)                 |                      |               |                           |                                                 |
| Balance at close of the month       |                      |               |                           |                                                 |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 599,799,179            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 599,799,179            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1. Share Option Scheme adopted on</u>                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <u>(12/09/2012)</u>                                                                                      |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | 0                         | 0         | 0                          | 0      | 0                                                                    | 22,033,075                                                                                |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>2.</u>                                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>3.</u>                                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | 0                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | 0                                                                    |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | N/A                                                                                                         |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | N/A                                                                                                         |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | N/A                                                                                                         |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Pursuant to the Placing and Subscription Agreement dated 24 May 2017, (i) the Placing Agent have agreed to act as agent for the Subscriber to place, on a best efforts basis, and the Subscriber has agreed to sell, a total of up to 16,000,000 existing Placing Shares at the Placing Price of HK\$0.43 per Placing Share; and (ii) the Subscriber has conditionally agreed to subscribe for up to 16,000,000 new Subscription Shares at the Subscription Price of HK\$0.43 per Subscription Share. For details, please refer to the Company's announcement dated 24 May 2017.<br>( / / )<br>Ordinary shares ( <i>Note 1</i> ) | -                                                                    | 16,000,000                                                                                |
| 2. N/A<br>( / / )<br>shares ( <i>Note 1</i> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                      |                                                                                           |
| 3. N/A<br>( / / )<br>shares ( <i>Note 1</i> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                           |                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|---------------------------|-----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency _____<br>y | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____                                                                            |
| 2.            | Open offer   | At price : | State currency _____<br>y | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____                                                                            |
| 3.            | Placing      | At price : | State currency _____<br>y | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____                                                                            |
| 4.            | Bonus issue  |            |                           | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____<br>_____                                                                            |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased (Note 1) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                     | _____ |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed (Note 1) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                     | _____ |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  |                                 | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |                                                                                           |
|                            |                                 | Total E. (Ordinary shares)                                                                                                                 | <u>N/A</u>                                                                                |
|                            |                                 | (Preference shares)                                                                                                                        | <u>N/A</u>                                                                                |
|                            |                                 | (Other class)                                                                                                                              | <u>N/A</u>                                                                                |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>   |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

