

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax International Holdings Limited
Date Submitted	3 April 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>959</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.20	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.20	400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month	-			

3. Other Classes of Shares

Stock code :	N/A I	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mor	:h		
Increase/(decrease)			_	
Balance at close of th	ne month			

Total authorised share capital at the end of the month (HK\$) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	539,799,179	N/A	N/A	N/A
Increase/ (decrease) during the month	60,000,000	N/A	N/A	N/A
Balance at close of the month	599,799,179	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement dur	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(12/09/2012)						
Ordinary shares	0	0	0	0	0	22,281,335
(Note 1)						, - ,
(
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·				
(11010-17)		r	Total A. (Ordi	inary shares)	0	
				ence shares)	N/A	
				(Other class)	N/A N/A	
		· · ·		(Unici class)	1N/A	
Total funds raised dur		trom exercise of	-	0		
options (State currenc	;y)			0		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed			1 01 11111 2 0 01 0		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	<i>,</i> , , ,						
(dd/mm/yyyy) 2. N/A	(/	/)					
2. IV/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
3. N/A							
(/ /)					<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible)	For Main Board and GEM listed is le into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd(mm))						
(dd/mm/yyyy)) 2. N/A	(/ /)	·				
2. 10A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	·				
4. IN/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			()	Other class)	N/A	-

than ander bhare	Option Schemes)		
Full particulars i if applicable, and	including EGM approval date (dd/mm/yyyy), d class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
		4	
		J	
	shares (Note 1)]	
2. N/A			
2. 1.7.1		4	
		4	
		_	
	shares (Note 1)]	
3. N/A			
J. <u>IN/A</u>		4	
		4	
	(/ /)	7	
	shares (Note 1)	1	
— — — — — — — — — — — — — — — —	sildres (ivole 1)	+	
		-	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>er Movements in Is</u> Type of Issue	ssued Snar	e Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	<u>N/A</u>			
			State	(Note 1)				
1.	Rights issue	At price :	currenc	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price :	State currenc y	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			5	EGM approval date: (dd/mm/yyyy)				
					(/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price :	State currenc y	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Tupe of Issue			For Main	Boa	rd and GEM lister No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
5.	Scrip dividend At price :	State currenc y	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	<u>N/A</u> (/ / (/ /			
			(dd/mm/yyyy) Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) EGM approval date:	(/ /			
8.	Consideration issue At price :	State currenc <u>HK\$0.45</u> y	(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinar</u> (30/03/20 (/ /	17)		
			(30 mil 9999)			60,000,000	

					For Main		nd GEM liste	d issuers
	Type of Issue					sha iss t	No. of new res of issuer sued during the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	ble <u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	. Other (Please specify)	St	ata	Class of shares issua (Note 1)	ble <u>N/A</u>			
10.		At price : cu	State curre ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary sl (Preference sl (Other	nares)	60,000,000 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	60,000,000			
	(2)	<u>N/A</u>			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>N/A</u>				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>NG Man Sun</u>					
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.