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AMAX INTERNATIONAL HOLDINGS LIMITED

奧瑪仕國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 959)

**DISCLOSEABLE TRANSACTION
COMPLETION OF THE
ACQUISITION OF MOBILE GAME APPS
INVOLVING ISSUE OF CONSIDERATION SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Amax International Holdings Limited dated 16 March 2017 (the “**Announcement**”) in relation to the Acquisition. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that the Acquisition was completed on 30 March 2017 as all the conditions precedent of the Acquisition Agreement have been fulfilled. The Consideration Shares had been allotted and issued to the Vendor’s nominees upon the Completion.

CHANGES IN SHAREHOLDING STRUCTURE OF THE COMPANY

The following table illustrates the Company's shareholding structures immediately before the completion of the Acquisition and after the allotment and issue of the Consideration Shares upon Completion:

Shareholder	Immediately before the completion of the Acquisition		Immediately after allotment and issue of the Consideration Shares upon Completion	
	Number of Shares	%	Number of Shares	%
Mr. Ng Man Sun (<i>Note 1</i>)	47,412,366	8.78	47,412,366	7.90
Shen Nan (Macao) Investment Co., Ltd. (<i>Note 2</i>)	67,743,000	12.55	67,743,000	11.29
Mr. Huang Wei Qiang	70,890,000	13.13	70,890,000	11.82
Vendor and/or its associates (<i>Note 3</i>)	–	–	60,000,000	10.00
Public	353,753,813	65.54	353,753,813	58.99
	<u>539,799,199</u>	<u>100.00</u>	<u>599,799,179</u>	<u>100.00</u>

Notes:

1. Mr. Ng Man Sun is the substantial shareholder, chairman, chief executive officer and executive Director of the Company.
2. Ms. Xu Ting holds 76% equity interests and Mr. Huang Wei Qiang holds 24% equity interests respectively in Shen Nan (Macao) Investment Co., Ltd.
3. Mr. Patrick Wah Poon holds 50% equity interests and Ms. Ng Wing Ki Kristy holds 50% equity interests respectively in the Vendor.

By order of the Board
Amax International Holdings Limited
Ng Man Sun
Chairman and Chief Executive Officer

Hong Kong, 30 March 2017

As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive directors of the Company.