

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



AMAX INTERNATIONAL HOLDINGS LIMITED

奧瑪仕國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 959)

**PROPOSED OPEN OFFER ON THE BASIS OF ONE (1) OFFER SHARE
FOR EVERY TWO (2) EXISTING SHARES
HELD ON THE RECORD DATE – COMMENCEMENT OF
DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement of Amax International Holdings Limited (the “**Company**”) dated 24 March 2016 (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis is Thursday, 7 April 2016. The closing price per Share as quoted on the Stock Exchange on Thursday, 7 April 2016 was HK\$0.48.

Dealings in the Shares on an ex-entitlement basis shall commence on Friday, 8 April 2016.

* *For identification purposes only*

The Open Offer is conditional, among other conditions, upon the fulfillment of the conditions set out in the Underwriting Agreement and therefore is subject to the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Amax International Holdings Limited
Ng Man Sun
Chairman and Chief Executive Officer

Hong Kong, 7 April 2016

As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive directors of the Company.