

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax International Holdings Limited
Date Submitted	4 May 2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>959</u> Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	400,000,000	0.20	80,000,000
Increase/(decrease) (with effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)	0	-	0
Balance at close of the month	400,000,000	0.20	80,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
(2) Stock code : <u>N/A</u> Descrij	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	ne month				

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 80,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	277,732,786	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	277,732,786	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement dur	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and —			-			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(12/09/2012)						
Ordinary shares	0	0	0	0	0	8,950,000
(Note 1)						
2.						
shares			. <u></u>			
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		, ,	Total A. (Ordi	nary shares)	0	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	-	,		
options (State currenc			-	0		
	• •					

Warrants to Issue Shares of the Iss	suer which are to be Listed		1 01 111111 2 0 11 0		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			·		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
	·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	То		nary shares)	N/A	
			ence shares)	N/A	
		((Other class)	N/A	

Convertibles (i.e. Commetil 1.	nto Change of the T	anon which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	, ```						
Stock code (if listed)							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A							
Stock and (if listed)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
		,	Fotal C. (Ordin (Prefere	nary shares)	N/A N/A	-	
				Other class)	N/A	-	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
Ordinary shares (Note 1		
2. N/A		
	-	
	<u></u>	
)	
shares (Note 1)	
3. N/A		
	-	
	<u>`</u>	
	<u>-</u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares		-
(Other class		-
(other class		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	er Movements in Is	sued Shar	e Capital					No. of new shares of issuer	No. of new shares of
	Type of Issue							issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	1	N/A			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable	<u>1</u>	<u>N/A</u>			
2.	Open offer	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>			
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable	<u>1</u>	<u>N/A</u>			
4.	Bonus issue			(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>Ordina</u>	ry		
8.	Consideration issue $\begin{array}{cc} At & State \\ price : & currency \end{array} \frac{HK\$1.30}{}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						14,800,000

					For Main E		nd GEM liste	d issuers
	Type of Issue					sha is	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			State	Class of shares issua (Note 1)	able <u>N/A</u>			
10.	Other (Please specify)	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary sł	nares)	N/A	
				Total E.	(Preference sh	nares)	N/A	
					(Other	class)	N/A	
L								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

On 14 October 2014, the Company entered into a Sale and Purchase Agreement with a Vendor, pursuant to which the Company has conditionally agreed to acquire and the Vendor has conditionally agreed to sell 6,000 shares representing 60% of the total issued and paid up capital of Forenzia Enterprises Limited at a total consideration of HK\$48,100,000.

The total consideration shall be payable by the Company to the Vendor by way of issuing

Consideration Shares by the following schedule:

(i) 22,200,000 of the Consideration Shares had been issued and allotted to the Vendor upon the

completion of the Acquisition on 11 November 2014; and

(ii) 14,800,000 of the Consideration Shares will be issued and allotted to the Vendor within 6 months

after the commencement of operation of the online casino.

(Please refer to the announcements dated 14 October 2014 and 11 November 2014 for details)

Submitted by: <u>NG Man Sun</u>

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.