

# Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/08/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax International Holdings Limited	
Date Submitted	1 September 2014	

I. Movements in Authorised Share Capital

(1) Stock code : <u>959</u> Descrip	ption : Ordinary Shares				
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)		
Balance at close of preceding month	400,000,000	0.20	80,000,000		
Increase/(decrease)	0		0		
(with effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)					
Balance at close of the month	400,000,000	0.20	80,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
(2) Stock code : <u>N/A</u> Descrij	no. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
· · · · · · · · · · · · · · · · · · ·	No. of ordinary	Par value (State	Authorised share capital		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month Increase/(decrease)	No. of ordinary	Par value (State	Authorised share capital		

# 2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : N	I/A Desc	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	ionth			

Total authorised share capital at the end of the month (*HK*\$) : 80,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	228,232,786	N/A	N/A	N/A
Increase/ (decrease) during the month	6,400,000	N/A	N/A	N/A
Balance at close of the month	234,632,786	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(12/09/2012)						
Ordinary shares	0	0	0	0	0	8,950,000
(Note 1)						
, ,						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)		,	Total A. (Ordi	norry choros)	0	
			· ·	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	:y)			0		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
<u>2. N/A</u>	_					
	_					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
<u>3. N/A</u>	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( ' '	,				
	_					
		<u> </u>				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	l B. (Ordi	nary shares)	N/A	
				ence shares)		
			(	Other class)	N/A	

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> <u>1. N/A</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	)				
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A	

utan under Share Option Schemes)			
Full particulars including EGM approval date ( if applicable, and class of shares issuable:	dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / )		
	Ordinary shares (Note 1)		
2. N/A			
	shares (Note 1)		
	shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3. N/A			
3. <u>17/11</u>			
	shares (Note 1)		
	shares (wole 1)		
T	tal D (Ordinary shares)	NI/A	
10	tal D. (Ordinary shares)	N/A N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements in I	ssued Shar	e Capital					N. 6
	Ture of Long						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State HK\$1.20	Issue and allotment date : (dd/mm/yyyy)	(27/08/20	14)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							6,400,000	
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

Other Movements in Issued Share Capital

	Type of Issue	No. of new shares of issue issued during the month pursuant therete	issuer which may
	Type of Issue		
		Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	
5.	Scrip dividend At State price : currency –	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares $\underline{N/A}$ repurchased ( <i>Note 1</i> )	
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> )	
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	
8.	Consideration issue At State price : currency -	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	

		For Main Board and GEM listed issuers				
				No. of ne		
				shares of is		
				issued dur		
				the mont		
				pursuant the	ereto be issued	
					pursuant	
					thereto as	
					at close of	
	Type of Issue				the month	
				Class of shares issuable $\frac{N/A}{A}$		
				Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )		
9.	Capital			Issue and allotment ( / / )		
	reorganisation			date : (dd/mm/yyyy)		
				EGM approval date: ( / / )		
				(dd/mm/yyyy)		
				Class of shares issuable $\underline{N/A}$		
	Other (Please specify)	At price :	State currenc ———— y	(Note 1)		
10.				Issue and allotment ( / / )		
				date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
-				Total E. (Ordinary shares) 6,400,	000	
				(Preference shares) N/A		
				(Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,400,000				
	(2)	<u>N/A</u>				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>NG Man Sun</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.