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## **AMAX INTERNATIONAL HOLDINGS LIMITED**

**奧瑪仕國際控股有限公司\***

**(Formerly known as Amax Holdings Limited)**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 959)**

### **EXTENSION OF LETTER OF INTENT RELATING TO PROPOSED ACQUISITION**

Reference is made to the announcement dated 18 March 2014 (the “Announcement”) issued by Amax International Holdings Limited (the “Company”) in relation to the Proposed Acquisition of 60% shareholding of the Target Company by the Company. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

Pursuant to the LOI dated 18 March 2014, the Proposed Acquisition is subject to further negotiation of its terms and the entering into a formal sale and purchase agreement on or before 31 May 2014 or such other date as may be agreed by the LOI parties

As the due diligence review has not been completed and the terms of the formal sale and purchase agreement have not been finalized, the board of directors (the “Board”) of the Company announces that on 31 May 2014, the LOI parties entered into a supplemental letter of intent, pursuant to which the LOI parties had agreed to extend the long stop date of the LOI to 30 June 2014 or such other date as may be agreed by the LOI parties.

The Company will make further announcement in relation to the Proposed Acquisition in due course.

**Shareholders and potential investors of the Company shall be aware that framework and terms of the Proposed Acquisition are subject to negotiation between the LOI parties. As the Proposed Acquisition may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Amax International Holdings Limited**  
**(Formerly known as Amax Holdings Limited)**  
**Ng Man Sun**  
*Chairman and Chief Executive Officer*

Hong Kong, 3 June 2014

*As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive Directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive Directors of the Company.*

*\* for identification purpose only*