

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax International Holdings Limited	
Date Submitted	3 March 2014	-

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>959</u> Descrip	otion :	tion : Ordinary S			
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)		
Balance at close of preceding month	400,000,000	0.20	80,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	400,000,000	0.20	80,000,000		
(2) Stock code : <u>N/A</u> Descrip	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : N/	A Desc	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month (*HK*\$) : 80,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	228,232,786	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	228,232,786	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(12/09/2012)						
Ordinary shares	3,850,000	0	0	0	0	3,850,000
(Note 1)	, ,					
( ,						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		,	Total A. (Ordi	inary shares)	N/A	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		()		
options (State currenc		nom exercise of	·	N/A		
r	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				·		
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
<u>2. N/A</u>	-					
	_					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
<u>3. N/A</u>	-					
	-					
( / / )				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , ,	,				
	-					
		<u> </u>		·		- <u>-</u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	l B. (Ordi	nary shares)	N/A	
				ence shares)		
			(	Other class)	N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordir (Prefere	nary shares)	N/A N/A	
				Other class)	N/A N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	-	
	1	
	1	
shares (Note 1)	7	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
		-
(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otł	ner Movements in I	ssued Share Capital				No. of new shares of issuer	No. of new shares of
						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N	<u> </u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)	N	<u>J/A</u>		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)	N	<u> 1/A</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)	N	<u>\/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		

Other Movements in Issued Share Capital

	Turno of Iosus					No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	Type of Issue						the month
			Class of shares issuable (Note 1)		/ <u>/A</u>		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares repurchased (Note 1)	<u>N</u>	[ <u>/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N</u>	[/ <u>A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable ( <i>Note 1</i> )	<u>N</u>	[ <u>/A</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		

				For Main Bo			
						o. of new	No. of new
						es of issuer	shares of
						ed during	issuer
						e month	which may
					purs	uant thereto	
							pursuant
							thereto as
							at close of
	Type of Issue						the month
			~	NI/A			
			Class of shares issuable ( <i>Note 1</i> )	e <u>N/A</u>			
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
					-		
			Class of shares issuable	e <u>N/A</u>			
			(Note 1)				
10.	Other	At price : State	<b>T 1 11</b>	( / /	)		
	(Please specify)	currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			dute : (dd/min/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)		-		
			Total E.	(Ordinary sha	ares)	N/A	
				Preference sha		N/A	<u> </u>
			(*	(Other c		N/A	
				(			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

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Submitted by: <u>NG Man Sun</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.