

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax International Holdings Limited
Date Submitted	4 February 2014

I. Movements in Authorised Share Capital

(1) Stock code :	<u>959</u> Descr	ription :	Ordinary	Shares
		No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of pr	receding month	400,000,000	0.20	80,000,000
Increase/(decrease)		0		0
Balance at close of th	e month	400,000,000	0.20	80,000,000
(2) Stock code :				
(2) STOCK COUE .	N/A Descr	ription :		
(2) Slock code	<u>N/A</u> Descr	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
		No. of ordinary	(State	capital
Balance at close of pr Increase/(decrease)		No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Descripti	on :		
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)		_			
Balance at close of t	he month	_			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$) : 80,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	228,232,786	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	228,232,786	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(12/09/2012)						
Ordinary shares	3,850,000	0	0	0	0	3,850,000
	3,830,000	0	0	0	0	5,850,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)					<u>.</u>	
(11010-1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	N/A	
				erence shares)	N/A	
			(1101)	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f	(2000 0000)		
options (State currenc		nom exercise 0	1	N/A		
options (state current	· y)			11/ 11		

issuer issued which may be during the issued pursuant month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the	Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
		nominal	close o	of dı	ring the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM applicable) (if applicable)	<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM applicable) (if applicable)								
(if applicable) (d/mm/yyyy) (/ / /) 2. N/A	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
(dd/mm/yyyy) (/ / /) 2. N/A								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A		(/	/)					
Stock code (if listed)	2. N/A							
Stock code (if listed)								
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A	Stock code (if listed) Class of shares							
3. N/A (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A (/ /) Subscription price EGM approval date (if applicable) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	EGM approval date (if applicable)	(/	/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_ / / _) 4. N/A			,					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_ / / _) 4. N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_ / / _) 4. N/A								<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	Stock code (if listed) Class of shares							
(if applicable) (dd/mm/yyyy) (/ / /) 4. N/A								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	(if applicable)	(/ /)					
Stock code (if listed)	4. N/A							
Stock code (if listed)								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A	EGM approval date (if applicable)	(/ /)					
(Preference shares) N/A				Total B.	(Ordi	nary shares)	N/A	
(Other class) N/A								-
					(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	into Change of the I	ann mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ / _))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u> </u>	/		Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			()	Other class)	N/A	_

than theer Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note	$\frac{1}{1}$	
2. N/A	1)	<u> </u>
2. <u>N/A</u>		
)	
shares (Note	1)	
3. N/A		
(/ /)	
shares (Note	$\frac{1}{1}$	
	-/	
Total D. (Ordinary share	es) N/A	
		-
(Preference share	· ·	-
(Other cla	ss) N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State Issue and allotment $(// i = 1)$ I. Rights issue At price : State Issue and allotment $(// i = 1)$ EGM approval date: $(// i = 1)$ EGM approval date: $(// i = 1)$ 2. Open offer At price : State Class of shares issuable N/Δ 2. Open offer At price : State Issue and allotment $(// i = 1)$ 3. Placing At price : State Issue and allotment $(// i = 1)$ 3. Placing At price : State Issue and allotment $(// i = 1)$ Glass of shares issuable N/A N/A $(Mote 1)$ Issue and allotment $(// i = 1)$ 3. Placing At price : State Issue and allotment $(// i = 1)$ $(Mote 1)$ Issue and allotment $(// i = 1)$ $(// i = 1)$ 4. Bonus issue Class of shares issuable N/A $(// i = 1)$ EGM approval date: $(// i = 1)$ Issue and allotment $(// i = 1)$ 4. Bonus issue EGM approval date: $(// i = 1)$ Issue and allotment $(// i = 1)$ EGM approval date: $(// i = 1)$ EGM approval date:	Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A (State : (dd/mm/yyyy)) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A (State : (dd/mm/yyyy)) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ 4. Bonus issue Class of shares issuable (Note 1) N/A (State 1) N/A (State 1) 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(/ /)$ Issue and allotment (dd/mm/yyyy) $(/ /)$ 4. Bonus issue EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) $(/ /)$				<u>N/A</u>			
EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/Δ (//) 2. Open offer At price : State currency Issue and allotment (//) $(//)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/Δ (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/Δ (Note 1) 4. Bonus issue Issue and allotment (///) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$	1. Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) Class of shares issuable N/A (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (///) Issue and allotment (///) $(///)$ EGM approval date: $(///)$ $(///)$ Issue and allotment (///) Issue and allotment (///) $(///)$ EGM approval date: $(///)$ $(///)$			EGM approval date:	(/ /)		
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2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State Currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$				<u>N/A</u>			
3. Placing At price : State currency Class of shares issuable N/A (Note 1) 3. Placing At price : State currency Issue and allotment (///) Gass of shares issuable N/A (Mote 1) Class of shares issuable N/A (Mote 1) Class of shares issuable N/A (Mote 1) Class of shares issuable N/A (Mote 1) Lass of shares issuable N/A (Mote 1) EGM approval date: $(///)$ (//) EGM approval date: $(///)$ (//)	2. Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Berner Harmonic Harmoni Harmoni Harmonic Harmonic Harmoni Harmonic Harmoni H				(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Berner Harmonic Harmoni Harmoni Harmonic Harmonic Harmoni Harmonic Harmoni H							
3. Placing At price : currency Issue and allother data in minute data : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date:				<u>N/A</u>			
4. Bonus issue	3. Placing	At price : State		(/ /)		
4. Bonus issue EGM approval date: (///)				(/ /)		
4. Bonus issue EGM approval date:							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)				<u>N/A</u>			
EStit upplötul dute.	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			<u>F</u>	For	Main H	<u>30a</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boa	rd and GEM listed	1 issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant thereto	
						pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issue (Note 1)	able <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issue (Note 1)	able <u>N/A</u>		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar		
				(Preference shar		
				(Other cla	ss) N/A	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>NG Man Sun</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*