

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax Holdings Limited
Date Submitted	2 October 2013

I. Movements in Authorised Share Capital

(1) Stock code : 959	_Description :		Ordinary	Shares
	No.	of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding m	nonth	400,000,000	0.20	80,000,000
Increase/(decrease)		0		0
Balance at close of the month		400,000,000	0.20	80,000,000
(2) Stock code : <u>N/A</u>	_Description :			
(2) Stock code : <u>N/A</u>		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Balance at close of preceding m	No.	of ordinary	Par value (State	Authorised share capital
· · ·	No.	of ordinary	Par value (State	Authorised share capital

## 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)		-			
Balance at close of t	he month	-			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 80,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	217,232,786	N/A	N/A	N/A
Increase/-(decrease) during the month	11,000,000	N/A	N/A	N/A
Balance at close of the month	228,232,786	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement dur	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(12/09/2012)		_		_		
Ordinary shares	3,850,000	0	0	0	0	3,850,000
(Note 1)						
2.						
<u></u>						
·						
( / / )						
shares						
(Note 1)						
<u>3.</u>						
shares						
(Note 1)						
(1.000 1)		,	Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		. ,		
options (State currenc				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A \_\_\_\_ \_ ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	into Shores of the I	ann mhiah ana ta		For Main Board	l and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( // / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( // /) 					
Stock code (if listed)					·	
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Starlands (if lists d)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<pre></pre>			Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			()	Other class)	N/A	-

unan	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_	Ordinary shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
5.	1//1		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(/ / / )$ Issue and allotment $(/ / )$ EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ (dd/mm/yyyy)       EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ 2. Open offer       At price : $\frac{State}{currency}$ Elass of shares issuable $\frac{N/A}{A}$ (Note 1)       Issue and allotment $(/ / )$ $(/ / )$ EGM approval date: $(/ / )$ $(/ / )$ $(/ / )$ eGM approval date: $(/ / )$ $(/ / )$ $(/ / )$ EGM approval date: $(/ / )$ $(/ / )$ $(/ / )$ HK\$       Class of shares issuable $Ordinary$	
1. Rights issue       At price : currency       Instrument of the individual date is (dd/mm/yyy) (date is (dd/mm/yyy))         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )         Issue and allotment ( / / )       ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         ( / / DATE)       EGM approval date:       ( / / )         HKS       Elss of shares issuable       Ordinary	
2. Open offer At price : State Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> ) 2. Open offer At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) HKS	
2. Open offer At price : State currency — Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1)	
2. Open offer At price : State currency — Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1)	
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1)	
Class of shares issuable Ordinary ( <i>Note 1</i> )	
(Note 1) HK\$	
(Note 1) HK\$	
HK\$	
3. Placing At price : $\frac{\text{State}}{\text{currency}} = \frac{0.86}{\text{date}}$ Issue and allotment (9/9/2013) date : (dd/mm/yyyy)	
EGM approval date: (-/-/-) (dd/mm/yyyy) <u>11,000,00</u>	0 Nil
Class of shares issuable $\underline{N/A}$ (Note 1)	
4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )	
EGM approval date: ( / / ) (dd/mm/yyyy)	

			<u>F</u>	For	Main H	Boai	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								·
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

				For Main Boa	ard and GEM listed	l issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant thereto	
						pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issua (Note 1)	able <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issua (Note 1)	able <u>N/A</u>		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			m. (. 1 m			)
			Total E.	(Ordinary shar (Preference shar		)
				(Other cla		
				(Onlet Cla	100) <u>IN/A</u>	
L						

Total increase /-(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,000,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	are Capital").)

Submitted by: <u>NG Man Sun</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*