



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Amax Holdings Limited

Date Submitted 9 May 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                  |                           |                                  |                                                 |
|------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>959</u> Description : <u>Ordinary Shares</u> |                           |                                  |                                                 |
|                                                                  | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                              | <u>400,000,000</u>        | <u>0.20</u>                      | <u>80,000,000</u>                               |
| Increase/(decrease)                                              | <u>0</u>                  |                                  | <u>0</u>                                        |
| Balance at close of the month                                    | <u>400,000,000</u>        | <u>0.20</u>                      | <u>80,000,000</u>                               |
| (2) Stock code : <u>N/A</u> Description : _____                  |                           |                                  |                                                 |
|                                                                  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | _____                     | _____                            | _____                                           |
| Increase/(decrease)                                              | _____                     |                                  | _____                                           |
| Balance at close of the month                                    | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>               |                                        |                                                       |
| Description :                       | _____                    |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                    | _____                                  | _____                                                 |
| Balance at close of the month       | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     |                                        |                                                       |
| Description :                       | _____                          |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                          | _____                                  | _____                                                 |
| Balance at close of the month       | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*HK\$*) : 80,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 207,632,786            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 207,632,786            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1. Share Option Scheme adopted on</u>                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <u>(12/09/2012)</u>                                                                                      |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | 0                         | 0         | 0                          | 0      | 0                                                                    | 3,850,000                                                                                 |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      | (see remarks)                                                                             |
| <u>2.</u>                                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>3.</u>                                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| <u>shares</u>                                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                             |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | N/A                                                                                                         |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | N/A                                                                                                         |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | N/A                                                                                                         |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br><br>( / / )<br>Ordinary shares ( <i>Note 1</i> )                                  |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                           |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                 |                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable<br>(Note 1) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                           | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>N/A</u><br>Cancellation date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / )     | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>N/A</u><br>Redemption date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / )          | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____                                                                                     |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                        |                                                                      |                                                                                           |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |                                                                      |                                                                                           |
|                            |                                                                                                                                                                                                  | Total E. (Ordinary shares)                                           | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                  | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                  | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                         |     |          |
|-------------------------------------------------------------------------------------------------------------------------|-----|----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u> |
|                                                                                                                         | (2) | <u>0</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>0</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>0</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |          |

Remarks (if any):

On 28 March 2013, the Company implemented share consolidation on the basis that every twenty (20) shares of HK\$0.01 each in the issued and unissued share capital of the Company to be consolidated into one (1) consolidated share of HK\$0.2 each (the “Share Consolidation”). In this regard, adjustments are required to be made to the exercise price and the number of consolidated shares entitled to be subscribed for under the outstanding share options as a result of the Share Consolidation.

The Company’s auditor, CCIF CPA Limited, had reviewed and confirmed in writing that the subscription price per share of the outstanding share options was adjusted from HK\$0.077 to HK\$1.540 and the number of outstanding share options was adjusted from 77,000,000 to 3,850,000 in accordance with the terms and conditions of the share option scheme of the Company adopted on 12 September 2012.

Submitted by: NG Man Sun

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*