

AMAX
Holdings Limited
AMAX HOLDINGS LIMITED
奧瑪仕控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 959)

SPECIAL GENERAL MEETING

PROXY FORM

Form of proxy for the Special General Meeting (the “Meeting”) of Amax Holdings Limited (the “Company”) to be convened at conference room at United Conference Centre, 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on 27 February 2012 at 11:00 a.m. (or any adjournment thereof).

I/We *(note a)* _____
of _____
being the holder(s) of _____ *(note b)* shares of HK\$0.01 each of the Company hereby appoint the chairman (the “Chairman”) of the Meeting or _____
of _____
to act as my/our proxy *(note c)* at the Meeting to be held at 11:00 a.m., Hong Kong on 27 February 2012 at United Conference Centre, 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong and at any adjournment thereof and to vote on my/our behalf as directed below.

Please make a mark in the appropriate boxes to indicate how you wish your vote(s) to be cast *(note d)*.

		FOR	AGAINST
1.	To approve the Agreement and the execution thereof <i>(note i)</i>		
2.	To approve the appointment of Baker Tilly Hong Kong Limited as the new auditors of the Company <i>(note i)</i>		

Dated the _____ day of _____ 2012 Shareholder’s signature _____ *(notes e, f, g and h)*

Notes:

- a Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.
- b Please insert the number of Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the Shares in the capital of the Company registered in your name(s).
- c A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman as your proxy, please delete the words “the Chairman of the Meeting or” and insert the name and address of the person appointed proxy in the space provided.
- d If you wish to vote for any of the resolutions set out above, please tick (“√”) the boxes marked “For”. If you wish to vote against any resolutions, please tick (“√”) the boxes marked “Against”. If this form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his/her discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his/her discretion. A proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than those set out in the notice convening the Meeting.
- e In the case of a joint holding, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the Meeting, whether in person or by proxy, that one of the joint holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- f The form of proxy must be signed by a shareholder of the Company, or his/her attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
- g To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Hong Kong branch share registrar of the Company, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 48 hours before the time of the Meeting or any adjourned meeting.
- h Any alteration made to this form should be initialled by the person who signs the form.
- i The full text of the resolutions appears in the notice of the Meeting incorporated in the circular of the Company dated 9 February 2012.

* for identification purpose only