

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/12/2011		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Amay Ho	oldings Limited		
Date Submitted	3/1/2012	Jungs Emited		
Date Submitted	3/1/2012			
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>959</u>	Descript	tion: Ordinary S	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth	8,000,000,000	0.01	80,000,000
Increase/(decrease)	-			
Balance at close of the month	-	8,000,000,000	0.01	80,000,000
(2) Stock code : N/A	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	-		-	
Balance at close of the month	-			

2. Preference Shares Stock code: N/A Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: N/A Par value Authorised share No. of other capital (State classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (*HKD*): 80,000,000

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,152,655,728	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	N/A	
Balance at close of the month	4,152,655,728	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	(ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evansicad	Consolled	Longod		
issuable	Granted	Exercised	Cancelled	Lapsed	0	22 600 000
1.Share Option	0	0	0	0	0	22,600,000
Scheme adopted						
on						
(12/08/2002)						
shares (Note 1)						
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
(=:::::=)						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordina	ary shares)	N/A	
			(Preferer	nce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised duri	ing the month	from exercise of	f	-		
options (HKD)					N/A	
				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date	_				
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) N/A		-
			ence shares) N/A Other class) N/A		-
		(Onici Ciass) <u>11/7</u>	1	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price

Total C. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
Ordinary shares (Note 1)	_	
2. <u>N/A</u>	_	
(/ /) shares (Note 1)	_	
		-
3. <u>N/A</u>	-	
shares (Note 1)	-	
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
, , ,		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 1. Rights issue (/ /)date: (dd/mm/yyyy) EGM approval date: (/ /)(dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer (/ /)date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing (/ /)date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy)

			I	For Main l	Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-)						
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new shares of issuer issued during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Susue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) [No. of new shares of issuer which during the month thereto as at close of the month Class of shares issuable (N/A (Note 1)) EGM approval date: (dd/mm/yyyy) [Note 1) EGM approval date: (dd/mm/yyyy) [Note 1) [Susue and allotment date: (dd/mm/yyyy) [Susue and all			For Main Board and GEM listed issuers
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)		Type of Issue	shares of issuer issued during the may be month issued pursuant thereto thereto as a close of the
reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)			Class of shares issuable
Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A	9.		/ / /
10. Other (Please specify) At price: State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A			
10. Other (Please specify) At price: State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A			
(Please specify) At pice: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A			Class of shares issuable
Total E. (Ordinary shares) N/A (Preference shares) N/A	10.		
(Preference shares) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Is:	sued Sho	are Capital").)

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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.