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**A-MAX HOLDINGS LIMITED**  
**奧瑪仕控股有限公司\***

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code : 959)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING**

### **VERY SUBSTANTIAL ACQUISITION RELATING TO FINANCIAL ASSISTANCE AND PLACING OF NEW SHARES**

The Company has applied to the Stock Exchange for a further extension of the deadline for despatch of the Circular from 23 October 2007 to on or before 13 November 2007.

Reference is made to the announcements of A-Max Holdings Limited dated 10 September 2007, 2 October 2007 and 18 October 2007 respectively. Terms used herein shall have the same meanings as defined in such announcements unless the context otherwise requires.

As stated in the announcement of the Company dated 2 October 2007, the circular (the "Circular") in respect of, among other things, further details of the Loan Agreement, the Placing and the notice of SGM would be dispatched to the Shareholders on or before 23 October 2007. It was further stated in the announcement of the Company dated 18 October 2007 that the Company has terminated the Previous Placing Agreement and entered into the New Placing Agreement. Since additional time is required to finalise the information relating to the New Placing Agreement for inclusion in the Circular, the Company has applied to the Stock Exchange for a further extension of the deadline for despatch of the Circular from 23 October 2007 to on or before 13 November 2007. The Directors have discussed and agreed the feasibility of the timetable with the professional advisers involved.

By Order of the Board of  
**A-Max Holdings Limited**  
**Cheung Nam Chung, Brian**  
*Chairman*

Hong Kong, 23 October 2007

*As at the date of this announcement, the board of Directors comprises Mr. Cheung Nam Chung, Brian, Mr. Chan Chi Yuen, Mr. Lam Cheok Va, Francis, Ms. Li Wing Sze, Mr. Chen Zhiquan and Mr. Lee Keung Shing being the Executive Directors, and Mr. Chan Chiu Hung, Mr. Lee Tsz Hong and Mr. Ng Wai Hung being the Independent Non-executive Directors.*

\* For identification purpose only